Ministry of
Energy and
Resources

200 - 2101 Scarth Street
Regina, SK S4P 2H9
Petroleum and Natural Gas
Petroleum Tenure Branch
(306) 787-0620 Fax
E-mail: ptenure@gov.sk.ca

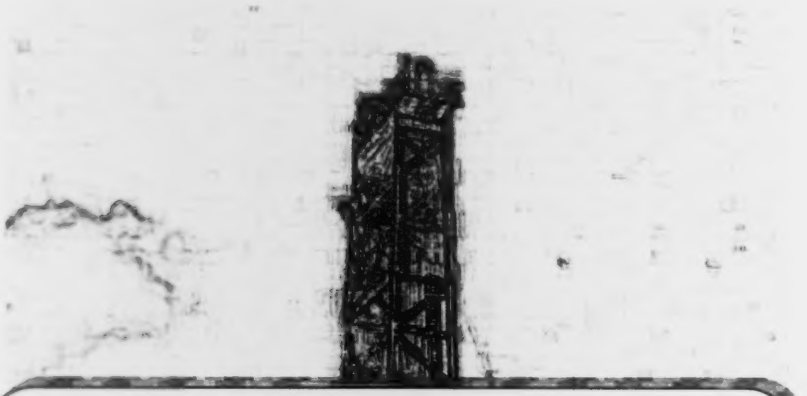
Sale of Petroleum and Natural Gas Rights

Sale of Oil Shale

April 11, 2011
Sale 340

The deadline for submitting bids is 4:00 PM CST April 11, 2011

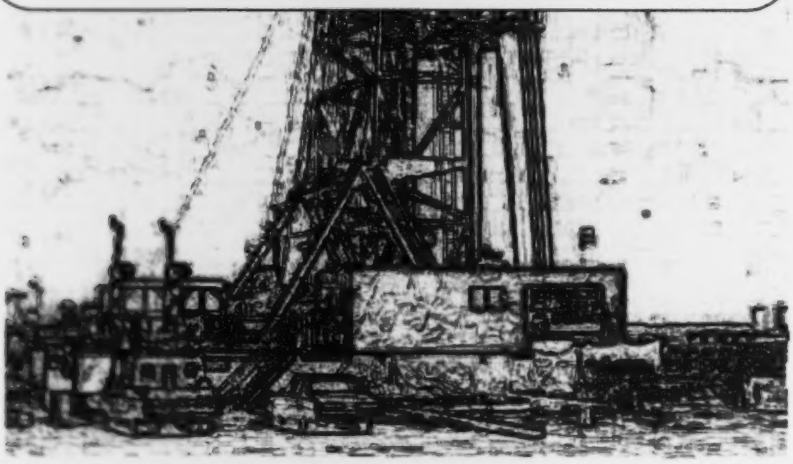
Saskatchewan



NOTICE

Beginning with the **June 6, 2011** Crown Sale, **electronic debit** will be the **only form of payment** accepted for the land sale bids.

To register for electronic debit contact Revenue Operations and Audit Services at (306) 787-6508. Sufficient time (at least 4 weeks) prior to the sale is required to implement/update the electronic debit process.



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Ministry of Energy and Resources

PUBLIC NOTICE 340

SALE OF SASKATCHEWAN CROWN PETROLEUM AND NATURAL GAS DISPOSITIONS (SECTION I) OIL SHALE DISPOSITIONS (SECTION II)

Saskatchewan Ministry of Energy and Resources will receive up to 4:00 p.m. Central Standard Time on Monday, April 11, 2011, in the office of the Administrator, Revenue Accounting, Revenue Operations and Audit Services, 2nd Floor, 2101 Scarth Street, Regina, Saskatchewan, S4P 2H9, offers to purchase Crown Petroleum and Natural Gas Rights.

Any offer made shall conform to Bid Type I (Standard Bonus Bid)) or Bid Type II (Work Commitment Bid). Details regarding this bid type are listed in the Sale Notice. Offers that do not conform to these requirements may not be considered.

Dispositions granted pursuant to this Notice shall be subject to the applicable Acts and Regulations.

Each offer must be in a separately sealed envelope that is clearly marked on the outside with the date of the sale and the parcel or block identification number and accompanied, where applicable, by the following:

(a) The bonus bid, refer to page 3 for an example;
(b) Rent for each exploration licence at a rate of $1.75 per hectare for the year;
(c) Rent for each lease at a rate of $3.00 per hectare (pro-rated at $0.25 per hectare per month for the months of April, 2011 to March, 2012, inclusive);
(d) An application fee of $250.00 per exploration licence, or $28.00 per lease;
(e) Federal Goods and Services Tax (GST) as it relates to bonuses, rentals and other related fees, which is to be added as a separate item to the bid. GST registrants are **exempt** from paying GST on bonuses, rents and application fees related to rights for petroleum and natural gas, oil sands and oil shale;
(f) Where the company or corporation is not presently operating in Saskatchewan, the names of the officers of the company and GST Registration Number (if registered);
(g) When bidding a work commitment on a special exploratory permit, a statement proving the applicant's ability to have the proposed work done, if such information is not already on record in the ministry;
(h) Name and address of all the participants in each disposition and a Service ID for invoicing purposes;
(i) Companies/Land Brokers may indicate an alternative Service ID which will be held confidential;
(j) When payment is made by electronic debit, the **unique electronic debit code** shall be listed in **bold print**.

Where applicable, the bonus bid, rent, fee and GST shall be in the form of a bank draft, money order or certified cheque drawn on a chartered bank and payable to the Ministry of Energy and Resources. **Companies should provide written instructions pertaining to the return of monies from unsuccessful bids. Lack of instruction will result in the return of monies via mail during the week following the land sale.**

To register for electronic debit contact Revenue Operations and Audit Services at (306) 787-6508. Sufficient time (at least 4 weeks) prior to the sale is required to implement/update the electronic debit process.

The Ministry of Energy and Resources reserves the right to reject any or all bids or offers received and to refund those monies received.

SALE RESULTS: Sale results on specific dispositions may be provided as they are available and upon request through Petroleum Lands Unit only at (306) 787-2463.

Sale results are normally announced on the Thursday following the sale date and then placed on the ministry website at www.er.gov.sk.ca/publicofferings as soon as possible.

Please Note: The Restrictions listed in this notice are intended as a convenience to those participating in the sale and every effort has been made to ensure they are current as of the closing date for postings of this sale. As certain restricted areas are continuously being updated and modified, participants in the sale should be aware that they will be required to abide by the various Acts and Regulations governing these restrictions whether or not they are listed in this notice.

DATED at Regina, Saskatchewan this 27th day of January, 2011.

Paul Mahnic, Director
Petroleum Tenure

Saskatchewan

Ministry of Energy and Resources

Petroleum and Natural Gas

200 - 2101 Scarth St
REGINA SK S4P 2H9

Petroleum Tenure Branch
Fax: (306) 787-0620
E-mail: ptenure@gov.sk.ca

NOTICE TO ALL INTERESTED PARTIES

Sales of Crown Petroleum and Natural Gas, Oil Sands and Oil Shale Rights

A sale of Crown Petroleum and Natural Gas, Oil Sands and Oil Shale Rights, in the form of exploration licences, leases and permits will be held on **June 6, 2011**.

The closing date for receiving the requests for postings of exploration licences and leases will be **February 16, 2011**. The closing date for receiving requests for the posting of permits was **January 17, 2011**.

NOTE: The closing date for receiving requests for the posting of permits for the sale to be held on **August 8, 2011 is **March 21, 2011**.

Crown Sale Postings

Requests for postings will be accepted up to 4:00 p.m. on the closing date. Posting requests are to be **faxed** to **(306) 787-0620**. (A mailed version is strictly optional.)

Crown Sales Unit
Petroleum Tenure Branch
Ministry of Energy and Resources
200 - 2101 Scarth St
REGINA SK S4P 2H9

Inquiries regarding postings:
Royce Reavley (306) 787-2610

Availability of Acreage for Posting

Inquiries regarding the availability of acreage for posting should be directed to:

Mineral Rights Unit
Phone: (306) 787-2588
Fax: (306) 787-7338
E-Mail: mineralrights@gov.sk.ca

Available Technical Information

Information on individual wells and lists of available geophysical information are available from Sedimentary Geodata. Inquiries regarding this information should be directed to Bob Troyer at (306) 787-2562 and requests can be faxed to (306) 787-2488 or e-mailed to: bob.troyer@gov.sk.ca

BID TYPE

Offers that do not conform to these types of bids may not be considered.

TYPE I (STANDARD BONUS BID)

(Exploration Licences, Leases and Oil Sands Special Exploratory Permits)

_____ hereby submits the following Bid to acquire parcel _____ posted
(Company Name) *(Parcel or Block #)*
in the _____ sale:
(Sale Date)

BONUS BID AMOUNT $_____

GST $_____ *(if applicable)*

Electronic Debit Code: _____
(bold)

Service I.D. _____ *(if applicable)*
Company Name (Confidential)

If successful, please issue the disposition as follows: Company Name
Address

NOTE: A bid of the form **Type I (Standard Bonus Bid) may contain a bid on only one lease, exploration licence, or oil sands special exploratory permit and, if paying by bank draft, money order or certified cheque drawn on a chartered bank and payable to the Ministry of Energy and Resources, shall be accompanied by the required remittance to cover the total of the Bonus, Fee (if applicable), Rent and GST (if applicable). When payment will be made using the electronic debit system, the Bonus Bid amount, Application Fee (if applicable), Rental and GST (if applicable) will be automatically calculated and deducted from your electronic debit account.

TYPE II - (WORK COMMITMENT BID)

(P&NG and Oil Shale Special Exploratory Permits Only)

_____ hereby submits a Work Commitment Bid to acquire Block_____ posted
(Company Name) *(Block #)*
for sale on _____:
(Sale Date)

WORK COMMITMENT BID $_____

Expenditure Deposit	$_____	*(not applicable to Oil Shale permit)*
Annual Rental	$_____	
GST	$_____	*(if applicable)*
Total	$_____	

Electronic Debit Code _____ *(required)*
(bold)

Service I.D. _____ *(if applicable)*
Company Name (Confidential)

If successful, please issue the permit as follows: Company Name
Address

***NOTE: A statement proving the applicant's ability to have the proposed work done is required if such information is not already on record with the Ministry of Energy and Resources. Payment will be made using the electronic debit system, bank draft, money order or certified cheque drawn on a chartered bank and payable to the Ministry of Energy and Resources.

RESTRICTIONS

SALE 340 – APRIL 11, 2011

A HERITAGE SENSITIVE

These lands are considered heritage sensitive either in whole or in part. They contain recorded archaeological, historical or palaeontological sites or are judged to have high site potential due to their proximity to major waterways, lakes, sheltered valleys, hummocky terrain, or other heritage sensitive landforms. Petroleum developments on these lands may require heritage resource impact assessment, pursuant to Section 63 of *The Heritage Property Act*, prior to any land disturbance. Specific inquiries regarding the need for and scope of heritage resource impact assessment should be directed to:

Mr. Nathan Friesen, Archaeological Resource Manager
Heritage Unit
Ministry of Tourism, Parks, Culture and Sport
Telephone: (306) 787-5774; Fax: (306) 787-0069

B ENVIRONMENTALLY SENSITIVE

These lands either in whole or in part contain an environmentally sensitive area and as such may require environmental screening before exploration activities can proceed. Inquiries regarding these areas should be directed to:

Ms. Sharla Hordenchuk, Manager of Environmental Review
Environmental Assessment Branch
Ministry of Environment
Telephone: (306) 787-6171; Fax: (306) 787-0930

B1 ENVIRONMENTAL PROTECTION PLAN AREAS

These lands either in whole or in part are judged highly sensitive environmentally and exploration or development on the subject lands will require Environmental Protection Plan (EPP) review and clearance/approval pursuant to *The Environmental Assessment Act* before the proposed activity may proceed. Inquiries regarding these areas should be directed to:

Ms. Sharla Hordenchuk, Manager of Environmental Review
Environmental Assessment Branch
Ministry of Environment
Telephone: (306) 787-6171; Fax: (306) 787-0930

C WILDLIFE HABITAT

These lands either in whole or in part are subject to *The Wildlife Habitat Lands Disposition and Alteration Regulations* under *The Wildlife Habitat Protection Act, 1992*. Lands designated under *The Wildlife Habitat Protection Act* are protected for natural and wildlife values. A detailed review is necessary prior to any development on these lands. Surface alteration to these lands may not be granted without the prior approval of Saskatchewan Environment. Inquiries regarding these areas should be directed to:

Mr. Marlon Klassen, Landscape Area Specialist
Lands Branch
Ministry of Environment
Telephone: (306) 787-8620; Fax: (306) 787-9544

E PARTIAL DRAINAGE UNIT

These lands either in whole or in part contain incomplete drainage units which will require pooling with adjacent lands.

G SPECIAL MANAGEMENT AREA

These lands either in whole or in part are part of an Integrated Resource Management Area and have been designated as Special Management Areas. These lands contain environmentally sensitive areas and require environmental screening before exploration activities can proceed. Surface access will be restricted on portions of these lands. Inquiries regarding these areas should be directed to:

Ms. Sharla Hordenchuk, Manager of Environmental Review
Environmental Assessment Branch
Ministry of Environment
Telephone: (306) 787-6171; Fax: (306) 787-0930

J TOWNSITES

These lands either in whole or in part are located within a townsite and permission must be obtained from the proper authorities before drilling operations may proceed.

K OFFSET COMMITMENT

These lands either in whole or in part are offset by freehold production as outlined under Section 52 of *The Petroleum and Natural Gas Regulations, 1969*, and as such contain offset commitments. Successful bidders will be notified after the sale where such commitments exist. (Please note: Other offset commitments may come into effect prior to the sale date.)

M PARKS LAND (Provincial Parks, Protected Areas, Historic Sites and Recreation Sites)

These lands are located either in whole or in part on park land. Resource extraction will only be allowed in Resource Management Zones in certain parks. Surface access will be **restricted or prohibited** on portions of these lands and other conditions will apply. Inquiries regarding these lands should be directed to:

Manager of Planning & Cultural Resources Management
Parks Services
Ministry of Tourism, Parks, Culture and Sport
Telephone: (306) 787-9573; Fax: (306) 787-7000

Q PASQUIA PROVINCIAL FOREST

These lands either in whole or in part are subject to *The Forest Resource Management Regulations.* Inquiries regarding these areas should be directed to:

Mr. Ryan Mulligan, Ecological Protection Specialist
Land Protection Section
Ministry of Environment
Telephone: (306) 953-2400; Fax: (306) 953-2502

S SPECIFIC RESTRICTION

(S10) Acquisition of these parcels does not constitute ownership of the wells located at:

L15: 91/1-22-4-32-W1
L225: 31/5-31-13-18-W3
L331: 41/4-2-49-19-W3
L353: 21/2-34-53-27-W3

(S14) These lands either in whole or part have a previously issued helium disposition. For more information on the implications of this disposition please contact:

Mr. Royce Reavley, Manager of Crown Sales
Petroleum Tenure
Ministry of Energy and Resources
Telephone: (306) 787-2610; Fax: (306) 787-0620

(S24) The Crown surface rights for these lands are in the process of being set apart as a reserve for the use and benefit of the Ocean Man First Nation. The Province's *Surface Rights Acquisition and Compensation Act* will not apply to the surface of these lands once they attain reserve status. Under these circumstances, surface access to the new reserve will require the consent of the First Nation and the Government of Canada. For more information on the status of these lands, please contact:

Ms. Donna Wilson, Manager, Lands and Aboriginal Policy
Lands and Development Services
Ministry of Energy and Resources
Telephone: (306) 787-2082; Fax: (306) 787-7338

(S40) These lands are located within an active coal mining area and surface access may be **restricted or prohibited** on the following lands:

Block 4532: Lsds 1, 2, 8 & 9 of Sec. 24-3-27-W2

X COAL MINING AREA

These lands either in whole or in part have a previously issued coal disposition and surface access might be **restricted**. The coal lessee must be contacted prior to any exploration activities taking place and an agreement with the coal lessee may be required by the Ministry of Energy and Resources before the proposed activity may proceed. Inquiries regarding these lands should be directed to:

Mr. Royce Reavley, Manager of Crown Sales
Petroleum Tenure Branch
Ministry of Energy and Resources
Telephone: (306) 787-2610; Fax: (306) 787-0620

SECTION I

PETROLEUM AND NATURAL GAS EXPLORATION LICENCES

SALE 340 - APRIL 11, 2011

RIGHTS GRANTED FOR ALL EXPLORATION LICENCES: Petroleum and Natural Gas Rights (PNG) from Surface to Top Precambrian, unless otherwise stated in the block description. Abbreviations used for rights granted in block descriptions:

PNG = Petroleum and Natural Gas Rights
Pet = Petroleum Rights only
NG = Natural Gas Rights only

*****PLEASE REFER TO PAGES 4, 5 & 6 FOR INFORMATION REGARDING RESTRICTIONS****

BLOCK 4522: 2,330.99 hectares (5,760.00 acres), more or less

Township 1, Range 11, West 2
Secs. 6, 7

Township 1, Range 12, West 2
Secs. 1, 2, 3, Secs. 9-12 incl.

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4523 2,330.99 hectares (5,760.00 acres), more or less

Township 1, Range 11, West 2
Secs. 17, 18, 21, 29, 30

Township 1, Range 12, West 2
Secs. 13, 14, 15, 22

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4524 777.00 hectares (1,920.00 acres), more or less

Township 1, Range 16, West 2
N/2 28, W/2 29, Secs. 32, 33

TERM: 2 YEARS

RESTRICTION: A X

BLOCK 4525 2,848.99 hectares (7,040.00 acres), more or less

Township 5, Range 17, West 2
Secs. 25, 27, 34, 35, 36
PNG from Surface to Top Precambrian

Township 6, Range 17, West 2
S/2, NW & Lsds 9 & 10 of Sec. 1, Secs. 2, 3, 10, 11, 12
PNG from Surface to Top Precambrian

Township 6, Range 17, West 2
Lsds 15 & 16 of Sec. 1
PNG from Base Midale Beds to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4526 2,136.97 hectares (5,280.56 acres), more or less

Township 6, Range 17, West 2
Secs. 30, 31

Township 7, Range 17, West 2
Sec. 6

Township 6, Range 18, West 2
Sec. 25, NE 26, Secs. 35, 36

Township 7, Range 18, West 2
Secs. 1, 2

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4527 3,366.98 hectares (8,320.00 acres), more or less

Township 7, Range 18, West 2
Secs. 17, 18

Township 6, Range 19, West 2
Secs. 27, 28, 33, 34

Township 7, Range 19, West 2
Secs. 2, 3, 10, 11, 13, 14, 15

TERM: 2 YEARS

RESTRICTION: A B C

BLOCK 4528 2,395.69 hectares (5,919.89 acres), more or less

Township 7, Range 18, West 2
Secs. 21-24 incl., NE 26, Secs. 27, 28, 33, 34, 35

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4529 3,366.98 hectares (8,320.00 acres), more or less

Township 7, Range 19, West 2
Secs. 6, 7, 18

Township 6, Range 20, West 2
Secs. 34, 35, 36

Township 7, Range 20, West 2
Sec. 1, Secs. 10-15 incl.

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4530 2,330.99 hectares (5,760.00 acres), more or less

Township 1, Range 26, West 2
Secs. 2-7 incl., Secs. 9, 10, 11

TERM: 2 YEARS

RESTRICTION: A X

BLOCK 4531 3,107.99 hectares (7,680.00 acres), more or less

Township 7, Range 26, West 2
Secs. 6, 7, 18

Township 7, Range 27, West 2
Secs. 1, 2, Secs. 11-14 incl., Secs. 22, 23, 24

TERM: 2 YEARS

RESTRICTION: A X

BLOCK 4532 2,071.99 hectares (5,120.00 acres), more or less

Township 3, Range 27, West 2
Secs. 24-27 incl., Secs. 33-36 incl.

TERM: 2 YEARS

RESTRICTION: A S40 X

BLOCK 4533 6,733.97 hectares (16,640.00 acres), more or less

Township 5, Range 27, West 2
Secs. 1-4 incl., Secs. 9-16 incl., Secs. 21-28 incl.,
Secs. 31-36 incl.

TERM: 2 YEARS

RESTRICTION: A B C X

BLOCK 4534 5,179.98 hectares (12,800.00 acres), more or less

Township 6, Range 27, West 2
Secs. 30, 31

Township 6, Range 28, West 2
Secs. 19-36 incl.

TERM: 2 YEARS

RESTRICTION: A B C X

BLOCK 4535 3,107.99 hectares (7,680.00 acres), more or less

Township 1, Range 28, West 2
Secs. 1-12 incl.

TERM: 2 YEARS

RESTRICTION: A B C X

BLOCK 4536 3,755.62 hectares (9,280.35 acres), more or less

Township 7, Range 28, West 2
Secs. 1-5 incl., N/2 8, Secs. 9-17 incl.

TERM: 2 YEARS

RESTRICTION: A B C X

BLOCK 4537 5,179.98 hectares (12,800.00 acres), more or less

Township 6, Range 29, West 2
Secs. 13, 14, Secs. 19-36 incl.

TERM: 2 YEARS

RESTRICTION: A B C X

BLOCK 4538 5,179.98 hectares (12,800.00 acres), more or less

Township 6, Range 30, West 2
Secs. 2, 3, 4, 9, 10, 11, 14, 15, 16, 21, 22, 23,
Secs. 25-28 incl., Secs. 33-36 incl.

TERM: 2 YEARS

RESTRICTION: A B C X

BLOCK 4539 5,179.98 hectares (12,800.00 acres), more or less

Township 7, Range 2, West 3
Secs. 4-10 incl., Secs. 15-18 incl., Secs. 20, 21, 22,
27, 28, 29, 32, 33, 34

TERM: 2 YEARS

RESTRICTION: A B X

BLOCK 4540 4,597.23 hectares (11,360.00 acres), more or less

Township 5, Range 17, West 3
Secs. 7, 18, 19, S/2 & NE 30, Sec. 31

Township 5, Range 18, West 3
Secs. 9-15 incl., Secs. 22-25 incl., Secs. 35, 36

TERM: 2 YEARS

RESTRICTION: A B1 C X

BLOCK 4541 4,402.98 hectares (10,880.00 acres), more or less

Township 5, Range 17, West 3
Secs. 9, 16, 17, 20, 21, 28, 29, 32, 33

Township 6, Range 17, West 3
Secs. 4-7 incl., Secs. 9, 16, 17, 18

TERM: 2 YEARS

RESTRICTION: A B1 C X

BLOCK 4542 4,467.77 hectares (11,040.11 acres), more or less

Township 4, Range 18, West 3
Secs. 7, 18, 19, 30, 31

Township 5, Range 18, West 3
Secs. 6, 7

Township 4, Range 19, West 3
Secs. 11-14 incl., Secs. 23, 24, 25, NE 26, Sec. 36

Township 5, Range 19, West 3
Secs. 1, 12

TERM: 2 YEARS

RESTRICTION: A B1 C X

BLOCK 4543 3,107.99 hectares (7,680.00 acres), more or less

Township 3, Range 19, West 3
Secs. 3, 4, 9, 10, 15, 21, 22, 27, 28, 33, 34

Township 4, Range 19, West 3
Sec. 3

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4544 1,294.99 hectares (3,200.00 acres), more or less

Township 29, Range 21, West 3
Secs. 16, 18, 20, 28, 29

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4545 2,632.08 hectares (6,504.00 acres), more or less

Township 47, Range 16, West 3
Water Ptn. N/2 3, N/2 4, E/2 5, W/2 6, Secs. 7-10 incl., W/2 11, E/2 & Water Ptn. W/2 17, Sec. 18, E/2 20
PNG from Surface to Top Precambrian

Township 47, Range 16, West 3
Land Ptn. W/2 17
Pet from Surface to Top Precambrian

Township 47, Range 17, West 3
Sec. 1, NE 2
PNG from Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A B C E

BLOCK 4546 6,151.43 hectares (15,200.52 acres), more or less

Township 47, Range 17, West 3
Secs. 30, 32, 33
PNG from Surface to Top Precambrian

Township 48, Range 17, West 3
Secs. 2, 3, 4, NE 5, Secs. 9, 10, N/2 & SE 13, Secs. 14, N/2, SE & Water Ptn. SW 15, 16, E/2 19, Secs. 22-25 incl., S/2 & NW 26, Sec. 27, Secs. 30-34 incl., W/2 35
PNG from Surface to Top Precambrian

Township 48, Range 17, West 3
Land Ptn. SW 15
Pet from Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A B C M

LEASE PARCELS

SALE 340 - APRIL 11, 2011

RIGHTS GRANTED FOR ALL LEASE PARCELS: Petroleum and Natural Gas Rights (PNG) from Surface to Top Precambrian, unless otherwise stated in the parcel description. Abbreviations used for rights granted in parcel descriptions:

PNG = Petroleum and Natural Gas Rights
Pet = Petroleum Rights only
NG = Natural Gas Rights only

***PLEASE REFER TO PAGES 4, 5 & 6 FOR INFORMATION REGARDING RESTRICTIONS**

SECTION A

AREA IV SOUTHEASTERN SASKATCHEWAN

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
1	E/2	27	5	30	1	129.94	321.08
	Restriction A						
2	SE	32	5	30	1	64.72	159.92
	Restriction A						
3	E/2	2	7	30	1	663.68	1,640.00
	Lsds 3, 4, 6, 11 & 14 of Sec.	2	7	30	1		
	Sec.	11	7	30	1		
	S/2 & NE	12	7	30	1		
	Restriction B C						
4	Lsds 1-4 incl. of Sec.	26	1	31	1	64.41	159.16
5	Lsd 2 of Sec.	22	8	31	1	15.92	39.34
	Restriction A						
	PNG from Surface to Base Souris Valley Beds						
6	SE	6	2	32	1	64.67	159.81
	PNG from Base Midale Beds to Top Precambrian						
7	NE	18	3	32	1	65.07	160.78
8	NE	20	3	32	1	64.70	159.88
9	SE	32	3	32	1	64.92	160.42
	Restriction K						
10	NE	32	3	32	1	64.94	160.48
11	SE	5	4	32	1	64.75	159.99
12	SW	5	4	32	1	64.70	159.88
13	NW	5	4	32	1	64.72	159.92
14	Lsds 1, 2 & 8 of Sec.	7	4	32	1	48.56	120.00
15	Lsds 1 & 8 of Sec.	22	4	32	1	32.41	80.08
	Restriction S10						
16	N/2 & Lsd 5 of Sec.	5	8	32	1	145.99	360.76
	25.00% Interest						
	Restriction A						
17	SE	4	9	32	1	64.75	160.00
	Restriction A						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
18	SW	4	9	32	1	64.75	160.00
	Restriction A						
19	NW	4	9	32	1	64.75	160.00
	Restriction A						
20	NE	4	9	32	1	64.75	160.00
21	SE	6	2	33	1	64.81	160.16
22	Lsds 11 & 12 of Sec.	6	2	33	1	31.33	77.42
23	NE	6	2	33	1	64.85	160.24
24	Lsds 9 & 10 of Sec.	11	2	33	1	32.37	80.00
25	NW	12	2	33	1	64.32	158.94
26	NE	12	2	33	1	64.58	159.59
27	NE & Lsds 11 & 12 of Sec.	29	3	33	1	97.12	240.00
	Restriction A C PNG from Surface to Base Frobisher-Alida Beds						
28	S/2	33	7	33	1	129.50	320.00
	80.00% Interest Restriction B						
29	N/2	33	7	33	1	129.50	320.00
	80.00% Interest Restriction B						
30	NW	36	7	34	1	64.75	160.00
31	NE	2	8	34	1	64.75	160.00
	Restriction A						
32	SE	33	3	1	2	65.06	160.76
33	SE	33	4	1	2	64.94	160.46
	33.33% Interest						
34	SW	33	4	1	2	64.79	160.11
	33.33% Interest						
35	E/2	6	1	2	2	129.50	320.00
	Restriction A						
36	W/2	6	1	2	2	129.50	320.00
	Restriction A						
37	SE	20	2	2	2	64.37	159.07
	Restriction A						
38	NE	20	2	2	2	64.39	159.12
	Restriction A						
39	Lsds 3 & 4 of Sec.	28	2	2	2	32.49	80.28
	Restriction A						
40	NW	28	2	2	2	64.88	160.33
	Restriction A						
41	NE	28	2	2	2	64.74	159.98
42	SE	29	2	2	2	64.75	160.00
	Restriction A C						
43	SW	29	2	2	2	64.75	160.00
	Restriction A						
44	NW	29	2	2	2	64.75	160.00
	Restriction A						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
45	NE	29	2	2	2	64.75	160.00
	Restriction A C						
46	SE	34	2	2	2	64.43	159.22
47	SW	34	2	2	2	64.44	159.24
48	Frac. SE	2	3	2	2	52.30	129.24
	Restriction A B						
	PNG from Base Midale Beds to Top Precambrian						
49	Frac. SW	2	3	2	2	60.21	148.78
	Restriction A						
	PNG from Base Midale Beds to Top Precambrian						
50	Frac. NW	2	3	2	2	52.93	130.79
	Restriction A						
	PNG from Base Midale Beds to Top Precambrian						
51	Sec.	6	1	4	2	259.00	640.00
	Restriction X						
	PNG from Base Midale Beds to Top Precambrian						
52	Lsds 9 & 10 of Sec.	28	1	4	2	32.37	80.00
	Restriction A B						
	PNG from Surface to Base Midale Beds						
53	Lsds 1 & 2 of Sec.	3	2	4	2	32.46	80.22
	Restriction A B						
	PNG from Surface to Base Frobisher-Alida Beds						
54	Lsds 9 & 10 of Sec.	3	2	4	2	32.31	79.84
	Restriction A B						
	PNG from Surface to Base Frobisher-Alida Beds						
55	NW	6	2	4	2	64.75	160.00
	Restriction A B						
	PNG from Surface to Base Midale Beds						
56	Ptn. SW	7	2	4	2	43.17	106.68
	Restriction A B E						
57	Lsds 11 & 12 of Sec.	7	5	4	2	32.28	79.76
	50.00% Interest						
	PNG from Surface to Base Midale Beds						
58	SE	34	8	4	2	64.75	160.00
	Restriction A B						
59	SW	34	8	4	2	64.75	160.00
	Restriction A B						
60	NW	34	8	4	2	64.75	160.00
	Restriction A B						
61	NE	34	8	4	2	64.75	160.00
	Restriction A B						
62	SW	35	5	6	2	64.59	159.61
	50.00% Interest						
63	NW	9	11	7	2	73.28	181.09
	Restriction A S24						
	PNG from Base Souris Valley Beds to Top Precambrian						
64	Sec.	6	4	8	2	259.00	640.00
65	NE & Lsds 11, 12 & 14 of Sec.	2	4	9	2	113.31	280.00
66	NE	29	5	9	2	64.75	160.00
67	SE	6	6	9	2	64.75	160.00
68	NW & Lsds 5 & 6 of Sec.	6	6	9	2	97.12	240.00

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
69	NE	6	6	9	2	64.75	160.00
70	S/2, NW & Lsds 9 & 10 of Sec.	11	4	10	2	226.62	560.00
71	Sec.	29	2	11	2	259.00	640.00
72	Sec.	32	2	11	2	259.00	640.00
73	Sec.	18	9	11	2	259.00	640.00
74	Sec.	20	9	11	2	323.75	800.00
	SW	21	9	11	2		
75	Sec.	28	9	11	2	259.00	640.00
	Restriction A						
76	Sec.	29	9	11	2	259.00	640.00
77	Sec.	30	9	11	2	259.00	640.00
78	Sec.	32	9	11	2	259.00	640.00
	Restriction A						
79	N/2	16	10	11	2	129.50	320.00
	Restriction A						
80	E/2	22	10	11	2	129.50	320.00
81	N/2	32	10	11	2	129.50	320.00
82	Sec.	4	11	11	2	259.00	640.00
83	Lsds 5 & 6 of Sec.	29	5	12	2	32.37	80.00
	Restriction A C						
84	Sec.	29	8	12	2	777.00	1,920.0
	Sec.	30	8	12	2		
	Sec.	32	8	12	2		
85	W/2	31	8	12	2	388.49	959.98
	S/2 & NE	36	8	13	2		
	SE	1	9	13	2		
86	Sec.	18	9	12	2	906.26	2,239.41
	Sec.	20	9	12	2		
	W/2	13	9	13	2		
	Sec.	24	9	13	2		
	Restriction A						
87	Sec.	22	11	12	2	259.00	640.00
	Restriction A						
88	NE & Ptns. S/2 & NW	26	11	12	2	253.73	626.97
	Restriction A C E						
89	S/2 & NW	10	13	12	2	453.25	1,120.00
	Sec.	11	13	12	2		
90	E/2	28	14	12	2	129.50	320.00
	Restriction K						
91	NE	34	8	13	2	64.75	160.00
	Restriction K						
92	Sec.	4	9	13	2	970.52	2,398.20
	N/2 & SE	8	9	13	2		
	Sec.	9	9	13	2		
	Sec.	16	9	13	2		
	Restriction B						
	W/2, NE & Lsds 1 & 2 of Sec. 4, N/2 & SE 8, Secs. 9 & 16: PNG from Surface to Top Precambrian						
	Lsds 7 & 8 of Sec. 4: PNG from Base Tilston Beds to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
93	SW	6	9	13	2	64.76	160.02
94	Sec.	10	9	13	2	1,036.00	2,560.00
	Sec.	11	9	13	2		
	Sec.	12	9	13	2		
	Sec.	14	9	13	2		
	Restriction A						
95	Sec.	22	9	13	2	385.01	951.39
	Ptn. W/2	27	9	13	2		
	Restriction A E						
96	Sec.	28	9	13	2	1,036.00	2,560.00
	Sec.	29	9	13	2		
	Sec.	30	9	13	2		
	Sec.	32	9	13	2		
	Restriction A B C						
97	Sec.	6	10	13	2	259.00	640.00
	Restriction A B						
98	Sec.	16	12	13	2	259.00	640.00
	Restriction A						
99	Sec.	17	12	13	2	259.00	640.00
	Restriction A						
100	Sec.	20	12	13	2	323.89	800.34
	SW	21	12	13	2		
	Restriction A						
101	S/2 & NE	28	12	13	2	195.07	482.03
102	Sec.	32	12	13	2	259.00	640.00
	Restriction B K						
103	Sec.	4	13	13	2	259.00	640.00
	Restriction K						
104	Sec.	32	13	13	2	259.00	640.00
105	Sec.	10	14	13	2	259.00	640.00
106	Sec.	11	14	13	2	259.00	640.00
107	Sec.	14	14	13	2	259.00	640.00
108	E/2	17	14	13	2	129.04	318.87
	Restriction A						
109	Sec.	18	14	13	2	259.00	640.00
	Restriction A						
110	NE	26	8	14	2	64.71	159.90
111	Sec.	11	10	14	2	259.00	640.00
	Restriction B						
112	Sec.	12	10	14	2	259.00	640.00
	Restriction B						
113	S/2	13	10	14	2	129.05	318.89
	50.00% Interest						
	Restriction A						
114	Sec.	14	10	14	2	259.00	640.00
	Restriction A B C						
115	Sec.	22	10	14	2	259.00	640.00
	Restriction A B						
116	Sec.	29	10	14	2	259.00	640.00
	Restriction A						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
117	Sec.	30	10	14	2	259.00	640.00
118	Sec.	32	10	14	2	259.00	640.00
Restriction A							
119	Sec.	2	11	14	2	259.00	640.00
Restriction A							
120	W/2	10	11	14	2	129.50	320.00
121	Sec.	12	11	14	2	259.00	640.00
Restriction A							
122	W/2, NE & Lsds 7 & 8 of Sec.	20	1	16	2	227.82	562.96
Restriction A B X							
PNG from Surface to Base Ratcliffe Beds							
123	S/2, NW & Ptn. NE	14	10	17	2	257.94	637.38
Restriction E							
124	Sec.	24	10	17	2	259.00	640.00
125	Sec.	3	7	18	2	259.00	640.00
126	Sec.	4	7	18	2	259.00	640.00
127	Sec.	5	7	18	2	259.00	640.00
128	Sec.	6	7	18	2	259.00	640.00
Restriction A							
129	Sec.	7	7	18	2	259.00	640.00
130	Sec.	9	7	18	2	259.00	640.00
131	Sec.	10	7	18	2	259.00	640.00
Restriction A							
132	Sec.	27	5	19	2	259.00	640.00
Restriction A							
133	Sec.	33	5	19	2	259.00	640.00
Restriction A							
134	Sec.	7	6	19	2	259.00	640.00
Restriction B							
135	Sec.	14	6	19	2	259.00	640.00
Restriction A X							
136	Sec.	17	6	19	2	259.00	640.00
Restriction B							
137	Sec.	21	6	19	2	259.00	640.00
Restriction A							
Lsds 3 & 4: PNG from Base Birdbear Formation to Top Precambrian							
N/2, SE & Lsds 5 & 6: PNG from Surface to Top Precambrian							
138	Sec.	22	6	19	2	259.00	640.00
Restriction A							
139	Sec.	23	6	19	2	259.00	640.00
Restriction A							
140	Sec.	24	6	19	2	259.00	640.00
Restriction A							
141	Sec.	25	6	19	2	259.00	640.00
Restriction A B							
142	NE	26	6	19	2	64.30	158.89

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
143	Sec.	35	6	19	2	259.00	640.00
Restriction A							
144	Sec.	36	6	19	2	259.00	640.00
Restriction A B							
145	Sec.	1	7	19	2	259.00	640.00
Restriction A							
146	Sec.	12	7	19	2	259.00	640.00
147	Sec.	17	1	20	2	1,036.00	2,560.00
	Sec.	18	1	20	2		
	Sec.	19	1	20	2		
	Sec.	20	1	20	2		
Restriction X							
148	Sec.	27	1	20	2	1,036.00	2,560.00
	Sec.	28	1	20	2		
	Sec.	29	1	20	2		
	Sec.	33	1	20	2		
Restriction A B C X							
149	Sec.	30	1	20	2	1,036.00	2,560.00
	Sec.	31	1	20	2		
	Sec.	32	1	20	2		
	Sec.	5	2	20	2		
Restriction A C X							
150	Sec.	34	1	20	2	777.00	1,920.00
	Sec.	35	1	20	2		
	Sec.	36	1	20	2		
Restriction A X							
151	Sec.	1	2	20	2	1,036.00	2,560.00
	Sec.	2	2	20	2		
	Sec.	12	2	20	2		
	Sec.	13	2	20	2		
Restriction A X							
152	Sec.	3	2	20	2	1,036.00	2,560.00
	Sec.	4	2	20	2		
	Sec.	9	2	20	2		
	Sec.	16	2	20	2		
Restriction A X							
153	Sec.	6	2	20	2	1,036.00	2,560.00
	Sec.	7	2	20	2		
	Sec.	1	2	21	2		
	Sec.	2	2	21	2		
Restriction A B X							
154	Sec.	9	3	20	2	1,036.00	2,560.00
	Sec.	10	3	20	2		
	Sec.	15	3	20	2		
	Sec.	16	3	20	2		
Restriction A B X							
155	Sec.	21	3	20	2	777.00	1,920.00
	Sec.	27	3	20	2		
	Sec.	28	3	20	2		
Restriction A B X							
156	Sec.	33	3	20	2	1,036.00	2,560.00
	Sec.	34	3	20	2		
	Sec.	4	4	20	2		
	Sec.	5	4	20	2		
Restriction A X							
157	Sec.	28	13	20	2	777.00	1,920.00
	Sec.	34	13	20	2		
	Sec.	4	14	20	2		

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
158	Sec.	29	13	20	2	1,036.00	2,560.00
	Sec.	30	13	20	2		
	Sec.	32	13	20	2		
	Sec.	6	14	20	2		
159	Sec.	5	2	21	2	1,036.00	2,560.00
	Sec.	6	2	21	2		
	Sec.	7	2	21	2		
	Sec.	17	2	21	2		
Restriction A B1 X							
160	Sec.	18	2	21	2	1,036.00	2,560.00
	Sec.	19	2	21	2		
	Sec.	30	2	21	2		
	Sec.	36	2	22	2		
Restriction A B1 C X							
161	Sec.	20	2	21	2	1,036.00	2,560.00
	Sec.	21	2	21	2		
	Sec.	28	2	21	2		
	Sec.	29	2	21	2		
Restriction A B1 C X							
162	Sec.	36	2	21	2	259.00	640.00
Restriction A B1 X							
163	Sec.	1	6	21	2	1,036.00	2,560.00
	Sec.	12	6	21	2		
	Sec.	13	6	21	2		
	Sec.	14	6	21	2		
Restriction A							
164	Sec.	10	6	21	2	1,036.00	2,560.00
	Sec.	15	6	21	2		
	Sec.	16	6	21	2		
	Sec.	23	6	21	2		
Restriction A J							
165	S/2 & NE	19	6	21	2	970.61	2,398.43
	Sec.	20	6	21	2		
	Sec.	29	6	21	2		
	Sec.	30	6	21	2		
Restriction A							
166	Sec.	21	6	21	2	1,036.00	2,560.00
	Sec.	22	6	21	2		
	Sec.	27	6	21	2		
	Sec.	28	6	21	2		
Restriction A							
167	Sec.	25	6	21	2	841.61	2,079.67
	NE	26	6	21	2		
	Sec.	35	6	21	2		
	Sec.	36	6	21	2		
Restriction A B							
168	Sec.	31	6	21	2	1,036.00	2,560.00
	Sec.	32	6	21	2		
	Sec.	33	6	21	2		
	Sec.	34	6	21	2		
Restriction A							
169	Sec.	36	13	21	2	1,036.00	2,560.00
	Sec.	2	14	21	2		
	Sec.	9	14	21	2		
	Sec.	10	14	21	2		
Sec. 36-13-21 W2, Secs. 2 & 10-14-21 W2: 100.00% Interest Sec. 9-14-21 W2: 50.00% Interest							
170	Sec.	23	2	22	2	841.41	2,079.18
	Sec.	24	2	22	2		
	Sec.	25	2	22	2		
	NE	26	2	22	2		
Restriction A B1 C X							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
171	Sec.	3	5	22	2	1,036.00	2,560.00
	Sec.	4	5	22	2		
	Sec.	9	5	22	2		
	Sec.	10	5	22	2		
Restriction A X							
172	Sec.	11	5	22	2	1,036.00	2,560.00
	Sec.	12	5	22	2		
	Sec.	13	5	22	2		
	Sec.	14	5	22	2		
Restriction A X							
173	Sec.	15	5	22	2	1,036.00	2,560.00
	Sec.	16	5	22	2		
	Sec.	21	5	22	2		
	Sec.	22	5	22	2		
Restriction A B X							
174	Sec.	17	5	22	2	1,036.00	2,560.00
	Sec.	18	5	22	2		
	Sec.	19	5	22	2		
	Sec.	20	5	22	2		
Restriction A B							
175	Sec.	23	5	22	2	1,036.00	2,560.00
	Sec.	24	5	22	2		
	Sec.	25	5	22	2		
	Sec.	35	5	22	2		
Restriction A X							
176	Sec.	27	5	22	2	1,036.00	2,560.00
	Sec.	28	5	22	2		
	Sec.	33	5	22	2		
	Sec.	34	5	22	2		
Restriction A B C							
177	Sec.	29	5	22	2	1,036.00	2,560.00
	Sec.	30	5	22	2		
	Sec.	31	5	22	2		
	Sec.	32	5	22	2		
Restriction A B C							
178	Sec.	2	14	22	2	518.00	1,280.00
	Sec.	10	14	22	2		
Restriction A							
179	Sec.	4	14	22	2	259.00	640.00
Restriction A B							
180	Sec.	6	14	22	2	452.71	1,118.68
	W/2 & NE	1	14	23	2		
181	Sec.	11	14	22	2	518.00	1,280.00
	Sec.	14	14	22	2		
182	Sec.	12	14	22	2	388.50	960.00
	S/2	13	14	22	2		
Restriction B							
183	Sec.	16	14	22	2	259.00	640.00
Restriction A B							
184	Sec.	18	14	22	2	259.00	640.00
185	Sec.	20	14	22	2	969.86	2,396.57
	S/2 & NW	28	14	22	2		
	Sec.	29	14	22	2		
	Sec.	30	14	22	2		
Restriction A							
186	Sec.	28	13	23	2	1,036.00	2,560.00
	Sec.	29	13	23	2		
	Sec.	30	13	23	2		
	Sec.	32	13	23	2		

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
187	Sec.	2	14	23	2	1,036.00	2,560.00
	Sec.	11	14	23	2		
	Sec.	14	14	23	2		
	Sec.	15	14	23	2		
188	Sec.	3	14	23	2	1,036.00	2,560.00
	Sec.	9	14	23	2		
	Sec.	10	14	23	2		
	Sec.	16	14	23	2		
189	Sec.	4	14	23	2	647.19	1,599.25
	Sec.	5	14	23	2		
	S/2	8	14	23	2		
Restriction B							
190	Sec.	6	14	23	2	518.00	1,280.00
	Sec.	36	13	24	2		
191	Sec.	7	14	23	2	647.50	1,600.00
	Sec.	18	14	23	2		
	S/2	19	14	23	2		
192	Sec.	12	14	23	2	518.00	1,280.00
	Sec.	13	14	23	2		
193	Sec.	17	14	23	2	259.00	640.00
194	N/2	19	14	23	2	647.50	1,600.00
	Sec.	20	14	23	2		
	Sec.	21	14	23	2		
Restriction A							
195	Ptn. S/2	25	13	24	2	255.15	630.49
	E/2	26	13	24	2		
Restriction A E							
196	Sec.	27	13	24	2	518.00	1,280.00
	Sec.	28	13	24	2		
Restriction A Sec. 27: 80.00% Interest Sec. 28: 100.00% Interest							
197	Sec.	34	13	24	2	319.11	788.54
	Ptn. SE	3	14	24	2		
Restriction A B E Sec. 34: 100.00% Interest Ptn. SE 3: 50.00% Interest							
198	S/2	1	14	24	2	129.21	319.29
Restriction A SE: 50.00% Interest SW: 80.00% Interest							
199	Sec.	2	14	24	2	518.00	1,280.00
	Sec.	11	14	24	2		
Restriction A B							
200	Sec.	4	14	24	2	383.62	947.94
	Ptn. S/2	9	14	24	2		
Restriction A E Sec. 4 & Ptn. SE 9: 100.00% Interest Ptn. SW 9: 80.00% Interest							
201	Sec.	10	14	24	2	646.99	1,598.75
	Sec.	14	14	24	2		
	S/2	15	14	24	2		
Secs. 10 & 14: 100.00% Interest S/2 15: 50.00% Interest							
202	Sec.	12	14	24	2	259.00	640.00
203	Sec.	13	14	24	2	259.00	640.00
80.00% Interest							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
204	Sec.	16	14	24	2	777.00	1,920.00
	Sec.	21	14	24	2		
	Sec.	22	14	24	2		
Secs. 16 & 22: 100.00% Interest							
E/2 21: 80.00% Interest							
W/2 21: 50.00% Interest							
205	S/2 & NW	23	14	24	2	451.89	1,116.64
	Sec.	24	14	24	2		
SE 23 & Sec. 24: 100.00% Interest							
SW 23: 80.00% Interest							
NW 23: 50.00% Interest							

SECTION B

AREA III SWIFT CURRENT AREA

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
206	Sec.	20	16	17	3	259.00	640.00
Restriction A B1 C							
207	N/2	28	16	17	3	129.50	320.00
Restriction A B1 C							
208	Sec.	33	16	17	3	259.00	640.00
Restriction A B1 C S14							
209	Sec.	3	17	17	3	259.00	640.00
Restriction A C S14							
210	Sec.	5	17	17	3	259.00	640.00
Restriction A S14							
211	Sec.	21	6	18	3	841.75	2,080.00
	N/2	22	6	18	3		
	S/2 & NW	27	6	18	3		
	Sec.	28	6	18	3		
Restriction A B X							
212	Sec.	33	6	18	3	1,036.00	2,560.00
	Sec.	34	6	18	3		
	Sec.	35	6	18	3		
	Sec.	1	7	18	3		
Restriction A X							
213	NE	19	10	18	3	841.75	2,080.00
	Sec.	20	10	18	3		
	Sec.	29	10	18	3		
	Sec.	30	10	18	3		
Restriction X							
214	Sec.	22	10	18	3	518.00	1,280.00
	Sec.	27	10	18	3		
Restriction X							
215	Sec.	28	10	18	3	1,036.00	2,560.00
	Sec.	31	10	18	3		
	Sec.	32	10	18	3		
	Sec.	33	10	18	3		
Restriction X							
216	Sec.	4	11	18	3	1,003.62	2,480.00
	Sec.	5	11	18	3		
	Sec.	6	11	18	3		
S/2, NW & Lsds 15 & 16 of	Sec.	7	11	18	3		
Restriction A B							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
217	W/2, NE & Lsds 1, 7 & 8 of	Sec. 15	11	18	3	922.68	2,280.00
	E/2 & Lsds 11, 12 & 14 of	Sec. 21	11	18	3		
		Sec. 22	11	18	3		
	S/2, NE & Lsds 11, 13 & 14 of	Sec. 27	11	18	3		
	Restriction A						
218		Sec. 33	11	18	3	518.00	1,280.00
		Sec. 34	11	18	3		
	Restriction A C						
219	N/2 & Lsds 1, 4-8 incl.of	Sec. 16	12	18	3	857.93	2,120.00
	NE & Lsds 1, 7 & 8 of	Sec. 17	12	18	3		
		Sec. 21	12	18	3		
		Sec. 28	12	18	3		
220		Sec. 19	12	18	3	1,036.00	2,560.00
		Sec. 20	12	18	3		
		Sec. 29	12	18	3		
		Sec. 30	12	18	3		
	Restriction A B						
221	W/2 & NE	33	12	18	3	194.25	480.00
	W/2 & Lsd 9: PNG from Surface to Top Precambrian						
	Lsds 10, 15 & 16: PNG from Base Vanguard Group to Top Precambrian						
222		Sec. 7	13	18	3	712.25	1,760.00
		SW 17	13	18	3		
		Sec. 18	13	18	3		
		S/2 19	13	18	3		
	Restriction A						
223		Sec. 20	13	18	3	518.00	1,280.00
		Sec. 21	13	18	3		
	Sec. 20: PNG from Surface to Top Precambrian						
	Sec. 21: PNG from Base Vanguard Group to Top Precambrian						
224		Sec. 28	13	18	3	507.34	1,253.66
	S/2 & Ptn. N/2	33	13	18	3		
	Restriction A E						
	PNG from Base Vanguard Group to Top Precambrian						
225		Sec. 29	13	18	3	640.24	1,582.07
		E/2 30	13	18	3		
	N/2 & Lsds 4, 5 & 6 of	Sec. 31	13	18	3		
	Ptns. SE & Lsd 3 of	Sec. 31	13	18	3		
	Restriction A E S10						
	Sec. 29, E/2 30, N/2 & Lsds 4, 6 & Ptns. SE & Lsd 3 of Sec. 31: PNG from Surface to Top Precambrian						
	Lsd 5 of Sec. 31: PNG from Surface to Base Shaunavon Formation						
226	SW	25	16	18	3	64.75	160.00
	Restriction A B1 C						
227		Sec. 17	2	19	3	1,036.00	2,560.00
		Sec. 18	2	19	3		
		Sec. 19	2	19	3		
		Sec. 20	2	19	3		
228		Sec. 33	2	19	3	259.00	640.00
229		Sec. 4	4	19	3	259.00	640.00
230	N/2	3	11	19	3	129.50	320.00
231		Sec. 19	11	19	3	582.75	1,440.00
		N/2 20	11	19	3		
	S/2 & NE	30	11	19	3		
	Restriction A						
232	Lsds 3, 4, 7, 8 & 11 of	Sec. 5	12	19	3	129.50	320.00
	Lsds 12, 15 & 16 of	Sec. 5	12	19	3		
	Restriction A						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
233	Sec.	19	12	19	3	518.00	1,280.00
	Sec.	30	12	19	3		
Restriction A							
234	NW	22	12	19	3	64.75	160.00
Restriction A							
235	Sec.	31	12	19	3	518.00	1,280.00
	Sec.	36	12	20	3		
Restriction A							
236	Sec.	6	13	19	3	1,017.48	2,514.24
	N/2 & Ptn. S/2	7	13	19	3		
	NW & Ptns. S/2 & NE	1	13	20	3		
	Sec.	12	13	20	3		
Restriction A B C E							
237	Ptn. SW	16	13	19	3	63.76	157.56
Restriction E							
PNG from Base Shaunavon Formation to Top Precambrian							
238	S/2	17	13	19	3	372.31	920.00
S/2, NW, Lsds 9, 15 & 16 of Sec.		18	13	19	3		
Restriction A C							
S/2 17: PNG from Base Vanguard Group to Top Precambrian							
S/2, NW & Lsds 9, 15 & 16 of Sec. 18: PNG from Surface to Top Precambrian							
239	Sec.	13	2	20	3	777.00	1,920.00
	Sec.	14	2	20	3		
	Sec.	24	2	20	3		
240	Sec.	15	2	20	3	518.00	1,280.00
	Sec.	16	2	20	3		
241	Sec.	17	2	20	3	518.00	1,280.00
	Sec.	20	2	20	3		
242	Sec.	22	2	20	3	518.00	1,280.00
	Sec.	23	2	20	3		
243	Sec.	34	10	20	3	518.00	1,280.00
	Sec.	2	11	20	3		
Restriction A C							
244	Sec.	1	11	20	3	777.00	1,920.00
	Sec.	12	11	20	3		
	Sec.	13	11	20	3		
Restriction A B							
245	NE	26	11	20	3	65.03	160.70
246	Sec.	2	12	20	3	777.00	1,920.00
	Sec.	11	12	20	3		
	Sec.	14	12	20	3		
Restriction A B C							
247	Sec.	20	12	20	3	259.00	640.00
248	Sec.	24	12	20	3	453.82	1,121.41
S/2, Lsds 9, 10, 13, 14 of Sec.		25	12	20	3		
Restriction A							
Sec. 24 & Lsds 9, 10, 13 & 14 of Sec. 25: PNG from Surface to Top Precambrian							
S/2 25: Pet from Surface to Top Precambrian							
249	W/2, NE & Ptn. SE	2	13	20	3	257.04	635.17
Restriction A E							
250	Sec.	3	13	20	3	259.00	640.00
Restriction A							
S/2 & NE: PNG from Surface to Top Precambrian							
NW: PNG from Top Second White Speckled Shale to Top Precambrian							
251	Sec.	4	13	20	3	259.00	640.00
Restriction A							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
252	S/2, NW & Lsds 9, 15 & 16 of	Sec. 9	13	20	3	242.81	600.00
	Restriction A C						
253		Sec. 10	13	20	3	259.00	640.00
	Restriction A						
254		Sec. 11	13	20	3	259.00	640.00
	Restriction A						
255		S/2 & NW 2	3	24	3	194.25	480.00
	Restriction A B1						
256		Sec. 22	20	28	3	777.00	1,920.00
		Sec. 27	20	28	3		
		Sec. 34	20	28	3		
	Restriction A						
	Sec. 22: PNG from Surface to Top Milk River Formation						
	PNG from Base Medicine Hat Sand to Top Precambrian						
	Secs. 27 & 34: PNG from Surface to Top Precambrian						
257		Sec. 25	20	28	3	777.00	1,920.00
		Sec. 35	20	28	3		
		Sec. 36	20	28	3		
	Restriction A						
	Sec. 25: PNG from Surface to Top Precambrian						
	Secs. 35 & 36: PNG from Top Second White Speckled Shale to Top Precambrian						
258		Sec. 2	21	28	3	777.00	1,920.00
		Sec. 3	21	28	3		
		Sec. 4	21	28	3		
	Restriction A B C						
	Secs. 2 & 3: PNG from Surface to Top Precambrian						
	Sec. 4: PNG from Top Second White Speckled Shale to Top Precambrian						
259	Lsd 5 of	Sec. 3	19	29	3	16.19	40.00
	Restriction A						
	PNG from Surface to Top Milk River Formation						
	PNG from Base Viking Sand to Base Vanguard Group						

SECTION C

AREA II KINDERSLEY KERROBERT AREA

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
260	NE	26	28	17	3	64.39	159.11
	Restriction A						
261	NE	26	31	17	3	64.99	160.59
262	Sec.	34	31	17	3	259.00	640.00
263	Sec.	28	26	18	3	259.00	640.00
	Restriction K						
264	Sec.	29	26	18	3	259.00	640.00
265	Sec.	28	35	18	3	259.00	640.00
	Restriction A						
266	SE	29	35	18	3	161.87	400.00
	Lsds 3, 6, 10, 11, 14 & 15 of Sec.	29	35	18	3		
	Restriction A B						
267	Sec.	30	35	18	3	259.00	640.00
	Restriction A						
	W/2, NE & Lsds 1, 2 & 7: PNG from Surface to Top Precambrian						
	LSD 8: PNG from Base Mannville Group to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
268	Sec.	32	35	18	3	259.00	640.00
	Restriction A						
269	Sec.	33	35	18	3	259.00	640.00
	Restriction A						
270	Sec.	2	29	19	3	518.00	1,280.00
	Sec.	11	29	19	3		
	Restriction A						
271	E/2	3	29	19	3	388.52	960.05
	Sec.	10	29	19	3		
	Restriction A						
272	Sec.	4	29	19	3	259.00	640.00
	Restriction A						
273	S/2	5	29	19	3	388.72	960.56
	Sec.	6	29	19	3		
	Restriction A B						
274	Sec.	16	29	19	3	518.00	1,280.00
	Sec.	22	29	19	3		
	Restriction A						
275	S/2 & NE	18	29	19	3	503.07	1,243.11
	Lsds 11, 12 & 13 of Sec.	18	29	19	3		
	Sec.	20	29	19	3		
	Restriction B						
276	Sec.	28	29	19	3	518.00	1,280.00
	Sec.	32	29	19	3		
277	Sec.	29	29	19	3	518.00	1,280.00
	Sec.	30	29	19	3		
	Restriction A						
278	Sec.	6	30	19	3	259.00	640.00
279	Sec.	16	30	19	3	259.00	640.00
	Restriction A						
280	Sec.	18	30	19	3	259.00	640.00
281	Sec.	11	29	20	3	518.00	1,280.00
	Sec.	14	29	20	3		
	Restriction B						
282	Sec.	16	29	20	3	388.52	960.06
	W/2	21	29	20	3		
	Restriction B C						
283	Sec.	18	29	20	3	259.00	640.00
284	E/2	19	29	20	3	388.72	960.54
	Sec.	20	29	20	3		
	Restriction C						
285	Sec.	22	29	20	3	518.00	1,280.00
	Sec.	28	29	20	3		
	Restriction A						
286	Sec.	24	29	20	3	259.00	640.00
287	NE	26	29	20	3	64.80	160.12
288	Sec.	29	29	20	3	518.00	1,280.00
	Sec.	30	29	20	3		
	Restriction C						
289	Sec.	34	29	20	3	259.00	640.00
290	Sec.	30	31	20	3	259.00	640.00

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
291	Sec.	2	29	21	3	259.00	640.00
Restriction A							
292	Sec.	4	29	21	3	259.00	640.00
293	Sec.	6	29	21	3	259.00	640.00
294	Sec.	10	29	21	3	518.00	1,280.00
	Sec.	11	29	21	3		
Restriction J							
295	Sec.	12	29	21	3	259.00	640.00
296	Sec.	14	29	21	3	259.00	640.00
297	Sec.	22	29	21	3	259.00	640.00
298	Sec.	24	29	21	3	259.00	640.00
299	NE	26	33	21	3	64.90	160.37
300	Sec.	36	33	21	3	259.00	640.00
Restriction B							
301	Sec.	2	29	22	3	259.00	640.00
302	Sec.	4	29	22	3	259.00	640.00
303	Sec.	10	29	22	3	259.00	640.00
304	Sec.	11	29	22	3	259.00	640.00
Restriction B J							
305	S/2 & NE	12	29	22	3	194.68	481.07
306	Sec.	14	29	22	3	259.00	640.00
307	N/2	20	31	25	3	129.50	320.00
NE & Lsds 11, 12 & 14: PNG from Surface to Top Precambrian							
Lsd 13: PNG from Base Colorado Group to Top Precambrian							
308	Sec.	30	31	26	3	259.00	640.00
Restriction A							
W/2, NE & Lsds 1, 2 & 8: PNG from Surface to Top Precambrian							
Lsd 7: PNG from Base Colorado Group to Top Precambrian							
309	Sec.	20	36	26	3	259.00	640.00
S/2, NE & Lsds 11, 13 & 14: PNG from Top Viking Sand to Base Viking Sand							
PNG from Base Bakken Formation to Top Precambrian							
Lsd 12: PNG from Surface to Base Mannville Group							
PNG from Base Bakken Formation to Top Precambrian							
310	Sec.	28	36	26	3	259.00	640.00
Restriction B							
PNG from Top Viking Sand to Base Viking Sand							
PNG from Base Bakken Formation to Top Precambrian							
311	Sec.	1	37	26	3	259.00	640.00
S/2 & Lsds 9 & 12-16 incl.: PNG from Surface to Top Precambrian							
Lsds 10 & 11: PNG from Base Mannville Group to Top Precambrian							
312	Sec.	4	37	26	3	259.00	640.00
PNG from Top Viking Sand to Base Viking Sand							
PNG from Base Mannville Group to Top Precambrian							
313	Sec.	27	32	27	3	259.00	640.00
Restriction A							
PNG from Base Colorado Group to Top Precambrian							
314	NW	29	33	27	3	64.75	160.00
Restriction A							
315	SE	5	34	27	3	64.75	160.00
Restriction A							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
316	Lsds 4, 5 & 6 of Sec.	5	34	27	3	48.56	120.00
	Restriction A						
317	Sec.	11	34	27	3	259.00	640.00
	Restriction A N/2, SE & Lsds 3, 5 & 6: PNG from Surface to Top Precambrian Lsd 4: PNG from Base Mannville Group to Top Precambrian						
318	Sec.	21	34	27	3	259.00	640.00
	Restriction A B S/2, NW & Lsds 10 & 16: PNG from Surface to Top Precambrian Lsds 9 & 15: PNG from Base Bakken Formation to Top Precambrian						
319	Sec.	22	34	27	3	259.00	640.00
320	Sec.	29	34	27	3	259.00	640.00
	Restriction B						
321	Sec.	31	34	27	3	259.00	640.00
	Restriction A						
322	Sec.	9	35	27	3	259.00	640.00
	Restriction X S/2 & Lsds 9, 10, 12-15 incl.: PNG from Surface to Top Precambrian Lsds 11 & 16: PNG from Surface to Base Mannville Group PNG from Base Bakken Formation to Top Precambrian						
323	Sec.	32	35	27	3	259.00	640.00
	Restriction A						
324	Sec.	4	36	27	3	259.00	640.00
	Restriction A S/2 & Lsds 9-12 incl., 14 & 16: PNG from Surface to Top Precambrian Lsds 13 & 15: PNG from Base Bakken Formation to Top Precamrian						
325	Sec.	24	27	28	3	259.00	640.00
	Restriction A B C						
326	Sec.	28	27	28	3	259.00	640.00
	Restriction A						
327	Sec.	13	27	29	3	259.00	640.00
	Restriction A C						
328	E/2 & Frac. W/2	15	27	29	3	154.59	382.00
	Restriction A E/2 & Frac. SW: PNG from Surface to Top Precambrian Frac. NW: PNG from Base Mannville Group to Top Precambrian						
329	Sec.	23	27	29	3	259.00	640.00
	Restriction A C						

SECTION D

AREA I LLOYDMINSTER AREA

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
330	SE & Ptn. SW	14	46	16	3	128.41	317.31
	Restriction A E						
331	Sec.	2	49	19	3	259.00	640.00
	Restriction A S10						
332	Lsd 14 of Sec.	28	48	20	3	16.19	40.00
333	SE	36	48	20	3	64.75	160.00
	Restriction A B						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
334	Lsds 3 & 6 of Sec.	36	48	20	3	32.37	80.00
	Restriction A B						
335	NW	36	48	20	3	64.75	160.00
	Restriction A B						
336	Lsds 9 & 10 of Sec.	36	48	20	3	32.37	80.00
	Restriction A B						
337	Lsd 16 of Sec.	36	48	20	3	16.19	40.00
	Restriction A B						
338	Sec.	12	48	21	3	259.00	640.00
	Restriction A C						
339	E/2	14	48	21	3	129.50	320.00
	Restriction A						
340	Sec.	24	47	22	3	259.00	640.00
	Restriction A						
341	NW	28	42	26	3	64.75	160.00
	Restriction A B1 C G						
342	E/2	33	42	26	3	129.50	320.00
	Restriction A B1 G						
343	W/2	33	42	26	3	129.50	320.00
	Restriction A B1 G						
344	E/2	29	46	26	3	129.50	320.00
345	W/2	29	46	26	3	129.50	320.00
	Restriction A						
346	Lsd 9 of Sec.	24	50	26	3	16.19	40.00
	Restriction A						
347	SW	4	44	27	3	65.15	160.99
348	NW	4	44	27	3	65.22	161.16
349	SE	36	46	27	3	64.75	160.00
	Restriction A						
350	SW	36	46	27	3	64.75	160.00
	Restriction A C						
351	NW	36	46	27	3	64.75	160.00
	Restriction A						
352	NE	36	46	27	3	64.75	160.00
	Restriction A C						
353	Sec.	34	53	27	3	259.00	640.00
	Restriction A S10						
354	S/2	3	54	27	3	129.39	319.74
	Restriction A						
355	S/2	4	54	27	3	129.82	320.79
	Restriction A						
356	S/2	5	54	27	3	129.66	320.40
	Restriction A						
357	S/2	6	54	27	3	128.28	316.98
	Restriction A						
358	NW	5	55	27	3	65.46	161.76
	Restriction A PNG from Base Mannville Group to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
359	Frac. NE	6	55	27	3	99.84	246.70
	Frac. SE	7	55	27	3		
	Restriction A						
	PNG from Base Mannville Group to Top Precambrian						
360	Lsds 1 & 8 of Sec.	28	43	28	3	32.37	80.00
	PNG from Base Colorado Group to Top Precambrian						
361	E/2 & Frac. W/2	36	53	28	3	192.31	475.21
362	SE & Frac. SW	1	54	28	3	96.12	237.51
	Restriction A						

PETROLEUM AND NATURAL GAS SPECIAL EXPLORATORY PERMIT

SALE 340 - APRIL 11, 2011

****PLEASE REFER TO PAGES 4, 5 & 6 FOR INFORMATION REGARDING RESTRICTIONS****

The Special Exploratory Blocks granted pursuant to this Notice shall be subject to Part II.1 (Special Exploratory Permits) of *The Petroleum and Natural Gas Regulations, 1969*.

PETROLEUM AND NATURAL GAS SPECIAL EXPLORATORY PERMIT BLOCK EP-3092

BLOCK EP-3092: 49,727.77 hectares (122,880.00 acres), more or less

Township 44, Range 6, West 2
Secs. 5-8 incl., Secs. 17-20 incl., Secs. 29-32 incl.

Township 44, Range 7, West 2
Secs. 1-36 incl.

Township 43, Range 8, West 2
Secs. 1-36 incl.

Township 44, Range 8, West 2
Secs. 1-36 incl.

Township 43, Range 9, West 2
Secs. 1-36 incl.

Township 44, Range 9, West 2
Secs. 1-36

RIGHTS GRANTED: Petroleum and Natural Gas Rights from Surface to Top Precambrian

RESTRICTION: A

SPECIAL TERMS AND CONDITIONS PERTAINING TO BIDDING ON
PETROLEUM AND NATURAL GAS SPECIAL EXPLORATORY PERMIT BLOCK EP-3092

1. The successful offer will be the highest amount of eligible work that is committed to on the permit lands during the first two years of the permit. The minimum expenditure requirement for the first two years is $2 per hectare for each year. Thus, the minimum work commitment for a Petroleum and Natural Gas Special Exploratory Permit is $4 per hectare.

2. The expenditure deposit to be submitted is 25% of the proposed annual work. In the case of the minimum work commitment set out in 1 (above), the work commitment is $4 per hectare and the proposed annual work amount is $2 per hectare. The deposit amount in this case is $0.50 per hectare (25% of the proposed annual work).

3. The annual rental amount is $0.25 per hectare ($12,431.94).

4. The hectares specified in this notice are approximate and will be revised when the disposition is issued. The expenditure deposit and rental submitted for the first year should be based on the published hectares. Rental and expenditure deposits for subsequent years will be based on the revised hectares.

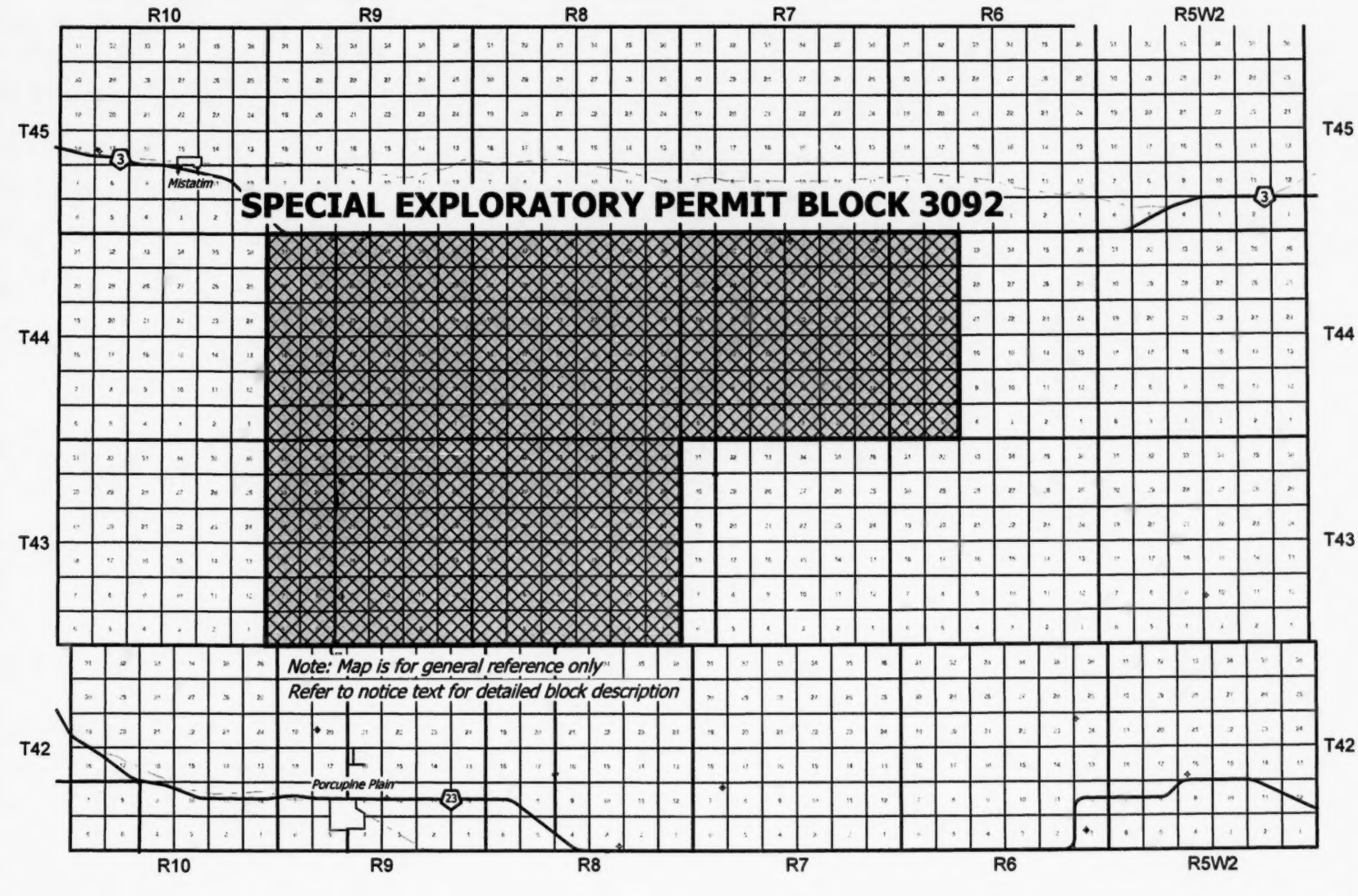
5. The expenditure deposit and rental amount must be in the form of electronic debit (contact Revenue Operations Branch at (306) 787-6508 to implement this process), bank draft, money order or certified cheque from a chartered bank payable to the Ministry of Energy and Resources.

CALCULATION OF WORK COMMITMENT BID FOR PERMIT BLOCK EP-3092

49,727.77 hectares (Block EP-3092) x _____ $/hectare (see item 1) = _____ Work Commitment Amount (minimum $198,911.08)

CALCULATION OF EXPENDITURE DEPOSIT ON PERMIT BLOCK EP-3092

(_____ Work Commitment Amount / 2) x 0.25 = _____ Expenditure Deposit (minimum $49,727.77)


R10
R9
R8
R7
R6
R5W2
T45
T44
T43
T42
SPECIAL EXPLORATORY PERMIT BLOCK 3092
Mistatim
Porcupine Plain
3
23
Note: Map is for general reference only
Refer to notice text for detailed block description

geoSCOUT

SECTION II

OIL SHALE SPECIAL EXPLORATORY PERMIT

SALE 340 - APRIL 11, 2011

The Special Exploratory Blocks granted pursuant to this Notice shall be subject to Part II.1 (Special Exploratory Permits) of *The Petroleum and Natural Gas Regulations, 1969*.

OIL SHALE SPECIAL EXPLORATORY PERMIT BLOCK SHP-8003

BLOCK SHP-8003: 29,266.86 hectares (72,320.00 acres), more or less

Township 44, Range 4, West 2
Secs. 1-36 incl.

Township 45, Range 4, West 2
Secs. 1-36 incl.

Township 46, Range 4, West 2
Secs. 1, 2, Secs. 11-14 incl., Secs. 23-26 incl., Sec. 36

Township 44, Range 5, West 2
Secs. 1-27 incl., S/2 28, E/2 34, Secs. 35, 36

RIGHTS GRANTED: Oil Shale Rights from Surface to Top Precambrian

RESTRICTION: A Q

SPECIAL TERMS AND CONDITIONS PERTAINING TO
BIDDING ON OIL SHALE SPECIAL EXPLORATORY PERMIT BLOCK SHP-8003

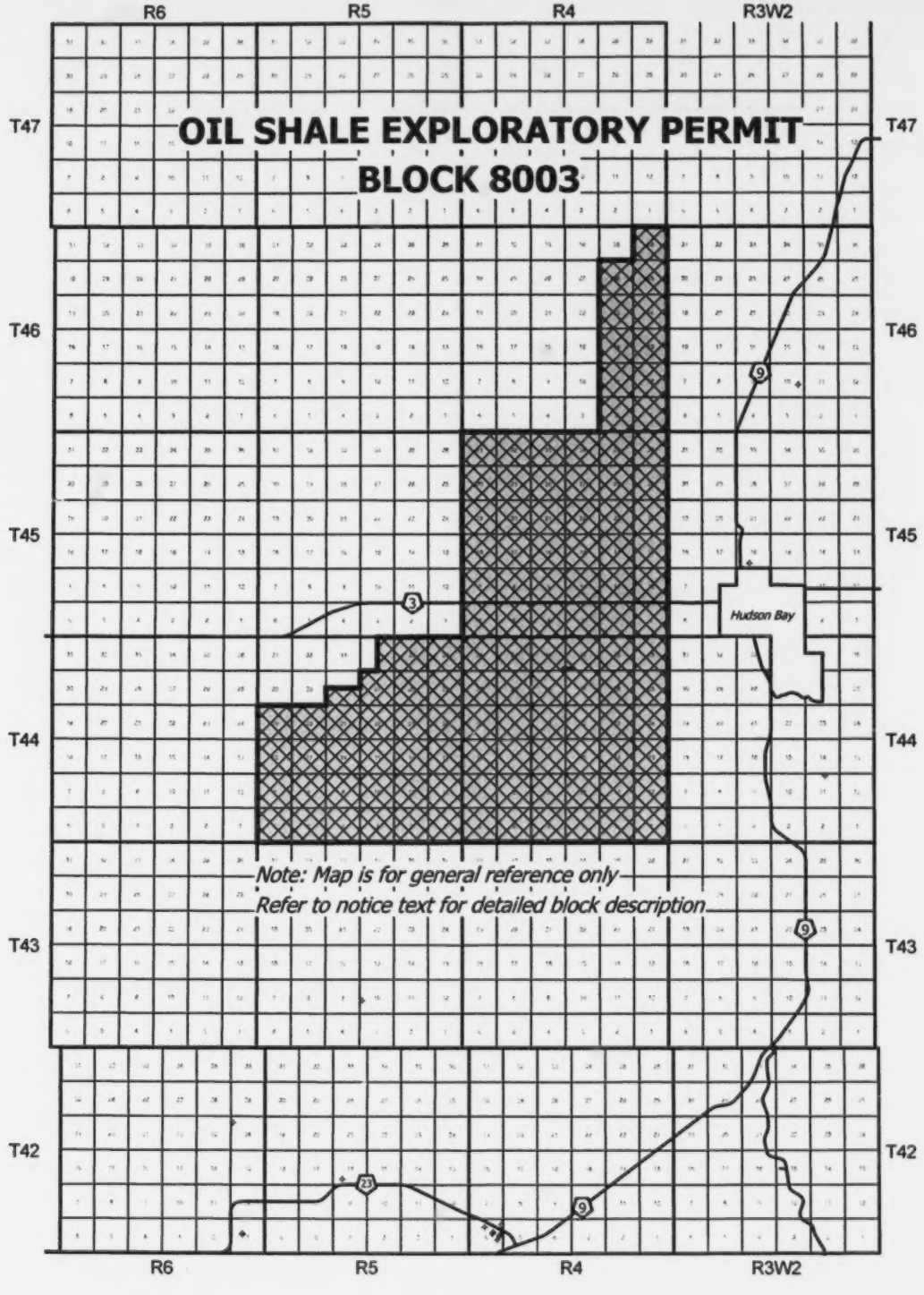
1. The successful offer will be the highest amount of eligible work that is committed to on the permit lands during the first two years of the permit. The minimum expenditure requirement for the first two years is $1 per hectare for each year. Thus, the minimum work commitment for an Oil Shale Special Exploratory Permit is $2 per hectare.

2. The annual rental amount is $0.25 per hectare ($7,316.72).

3. The hectares specified in this notice are approximate and will be revised when the disposition is issued. The rental submitted for the first year should be based on the published hectares. Rental for subsequent years will be based on the revised hectares.

CALCULATION OF WORK COMMITMENT BID FOR PERMIT BLOCK SHP-8003

29,266.86 hectares (Block SHP-8003)	x	_____ $/hectare (see item 1)	=	_____ Work Commitment Amount (minimum $58,533.72)


R6
R5
R4
R3W2
OIL SHALE EXPLORATORY PERMIT
BLOCK 8003
T47
T46
T45
T44
T43
T42
Hudson Bay
Note: Map is for general reference only
Refer to notice text for detailed block description

geoSCOUT